

Schedule E Package

SAMPLE — FICTIONAL DATA

Maple Street Duplex

1420 Maple Street, Unit A & B, Sacramento, CA 95814

Ownership entity: Sunset Holdings LLC · Ownership 100%

TAX YEAR

2026

Prepared January 14, 2027

2. Rental Income

Unit A — 12 months @ \$2,150	Tenant: J. Alvarez	\$25,800
Unit B — 11 months @ \$2,050	Tenant: M. Chen · vacant July	\$22,550
Late fees collected		\$175
Total rents received		\$48,525

3. Deductible Expenses — Lines 5–19

Advertising	Line 5	\$310
Auto & travel	Line 6 · 1,140 mi @ \$0.60	\$684
Cleaning & maintenance	Line 7	\$2,845
Insurance	Line 9	\$1,960
Legal & professional	Line 10	\$650
Management fees	Line 11	\$3,882
Mortgage interest paid to banks	Line 12 · Form 1098	\$11,240
Repairs	Line 14 · 3 items flagged for review	\$4,120
Supplies	Line 15	\$921
Taxes	Line 16	\$5,480
Utilities	Line 17	\$2,015
Total expenses		\$34,107

4. Net Position

Total rents received		\$48,525
Less total expenses		(\$34,107)
Less depreciation (see Section 5)	Form 4562 inputs attached	(\$9,309)
Net position before adjustments		\$5,109

Continues: 5. Depreciation Inputs (Form 4562) · 6. Mortgage & Interest · 7. Vendor Payments of \$600 or More ·
8. Supporting Documents · 9. Needs Your Accountant's Input

IMPORTANT

This package summarizes records kept by the property owner. It is not tax advice, not an IRS form, and has not been reviewed by a tax professional. Contains tenant and financial information — handle accordingly.